XIOS × The Harris Poll

2021 REPUTATION RANKINGS RELEASED MAY 13, 2021



ABOUT THE AXIOS x HARRIS POLL 100

The Axios x Harris Poll 100 measures what real people think about the companies in our cultural conversation as based on The Harris Poll's Reputation Quotient (RQ) study. The Axios x Harris Poll 100 is built on a two-step process:

- (1) The study starts fresh each year by surveying the public's top of mind awareness of companies who either excelled or faltered in society.
- (2) The 100 companies that are "most visible"— for good or bad reasons are then ranked by a second group of Americans across key dimensions of corporate reputation to arrive at the ranking where 1=Best and 100=Worst.

If a company is not on our list, it does not suggest that they have either a good or bad reputation, but rather they didn't reach a critical level of visibility to be measured.

THE AXIOS x HARRIS POLL 100 HAS RANKED REPUTATION SINCE 1999.

For an interactive list of all companies and their ranking on this year's Axios x Harris Poll 100, click here.

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OVERVIEW OF THE FINDINGS

This marks the 22nd Annual Reputation Quotient Study, fielded April 8-21, 2021.

The survey had 42,935 respondents, and rankings are defined as follows:

- 80 and above: excellent reputation
- 75-79: very good
- **70-74**: good
- 65-69: fair
- **55-64:** poor
- 50-54: very poor
- Below 50: critical (no one at this level this year)

Companies that have a clear point of view and deliver not only great products but also an impact on society have the best reputations. This is one of the many critical insights from the Axios x Harris Poll 100, an annual ranking of the reputations of the most visible U.S. companies, which was released today.

The Axios x Harris Poll 100 has ranked reputation since 1999. The survey's Reputation Quotient (RQ) ranking is based on company performance is seven key areas:

- Trust "Is this a company I trust?"
- Vision "Does this company have a clear vision for the future?"
- Growth "Is this a growing company?"
- Products and Services "Does this company develop innovative products and services that I want and value?"
- Culture "Is this a good company to work for?"
- Ethics "Does this company maintain high ethical standards?"
- Citizenship "Does this company share my values and support good causes?"



A WORD ON THIS YEAR'S FINDINGS

"With the end of the pandemic in sight, this year's Axios x Harris Poll 100 reflects how we have evolved far beyond business as usual. Today's consumer is more digitally connected and more purpose-driven than ever, and that dramatically affects what it takes to excel in marketing, communications and reputation,"



Mark Penn

Chairman & CEO of MDC Partners; President & Managing Partner of The Stagwell Group; & Chairman of The Harris Poll "Products, performance and – more than ever – purpose are driving the reputations of America's top companies and their leaders. Today, data privacy is separating 'good tech' from social platforms, Americans are burning out on streaming overload, and pharma continues to set the benchmark for companies championing innovation to solve some of society's toughest challenges."



John Gerzema CEO, The Harris Poll

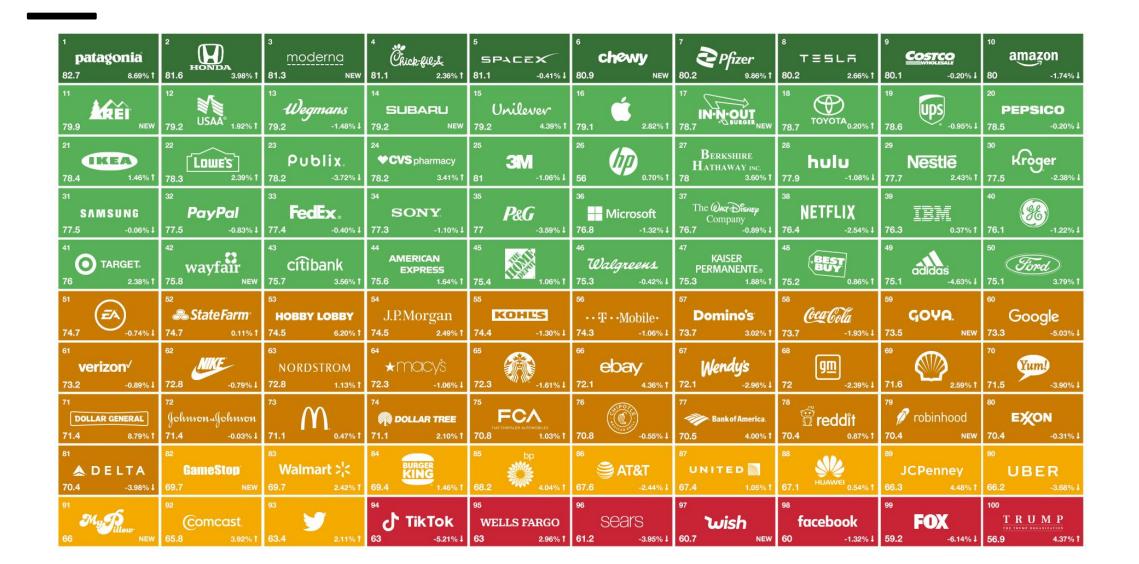


RANKING OF THE MOST 100 VISIBLE COMPANIES IN AMERICA TODAY

1 amazon	2 Walmart >;<	³ 📫	4 facebook	₅ Google	⁶ O TARGET.	7 Microsoft	8 WELLS FARGO	9 NIKE	¹⁰ M
11 Chick-fil:L	12 Sears	¹³ € AT&T	14 Ford	15	16 Costco	17 Samsung	18 TミSL市	19 Comcast,	20 ···开··Mobile·
²¹ verizon√	22 TRUMPOKGANIZATION	23 Coca Cola	24 <u>J</u>	25	26 BEST BUY	27 TOYOTA	28 Bank of America.	29 Yum!	30
31 EXON	³² ebay	33	34 The War Disney Company	35 GameStop	³⁶ Publix.	37 Kroger	38 HOBBY LOBBY	39	40 IBM
41 SONY	42 ★MQCyS	43 FOX	44 Johnson&Johnson	45 BURGER KING	46 DOLLAR GENERAL	47 NETFLIX	48 PEPSICO	49 KOHĽS	50 Probinhood
51 ◆CVS pharmacy	52 J.P.Morgan	53 My Fillow	54 bp	55 JCPenney	56	57 UBER	⁵⁸ ₩ USAA°	59 P&G	⁶⁰ Wish
61 FLAT CHRISLER AUTOMOBILES	62 MOLLAR TREE	63 Nordstrom	64 Walgreens	65 adidas	66 Berkshire Hathaway inc.	⁶⁷ Nestle	68	69 State Farm	⁷⁰ TikTok
71 UNITED	72 Wegmans	73 Wendy's	74 Unilever	75 HONDA	76 AMERICAN EXPRESS	⁷⁷ UPS	78 SUBARU	⁷⁹ citibank	⁸⁰ Pfizer
81 3M	⁸² chewy	⁸³ patagonia	84	85 IN·N·OUT	86 20	FedEx.	⁸⁸ ∰reddit	⁸⁹ wayfair	90 SP4CEX
91 Domino's	92 ▲ DELTA	93 IKEA	94 PayPal	95 moderna	96 HUAWEI	97 GOYA.	⁹⁸ hulu	99 KAISER PERMANENTE⊚	100



REPUTATION RANKING OF THE 100 MOST VISIBLE COMPANIES



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WHAT THE DATA SAY: AN OVERVIEW

"This year's reputation list reflects the 'new normal' for business. To excel today, companies must deliver high marks on all three core drivers of reputation: business performance, corporate character and trust."

"More than ever, leading companies take building reputation very seriously. That's because reputation makes up a third or more of a company's market capitalization, and companies with better reputations have a price advantage, a competitive advantage and a talent advantage."



Ray Day

Vice Chair of The Stagwell Group, which includes The Harris Poll In 2021, Amazon and Walmart are the two most visible companies in America, followed by Apple, Facebook, Google, Target, Microsoft, Wells Fargo, Nike and McDonald's.

From the most visible, **Patagonia, Honda, Moderna, Chick-fil-A and SpaceX have the top five reputations** in America on the 2021 Axios x Harris Poll 100.

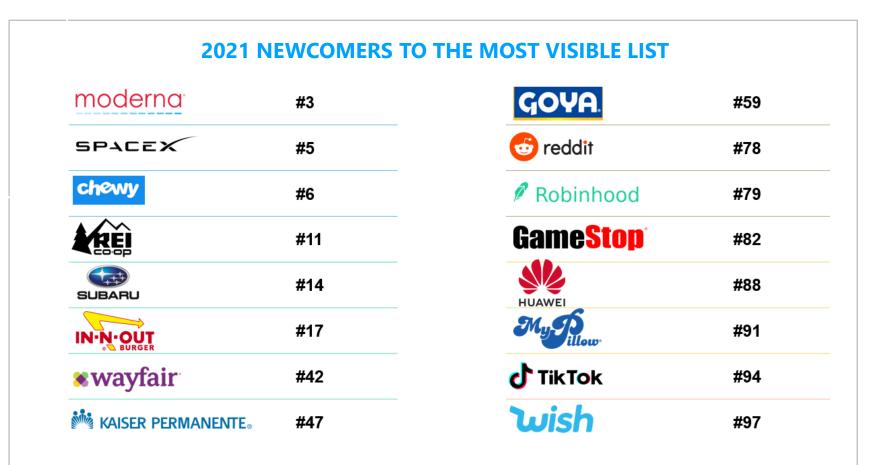
An overall trend seen across the data is that **companies struggling with Ethics**, **Culture and Trust – especially data privacy – are the ones also struggling with reputation**. This year, The Trump Organization, Fox, Facebook, Wish.com and Sears are at the bottom of the 22nd annual list, with poor reputations.

Interestingly, the most visible and most reputable companies – Patagonia, Honda, Moderna, Chick-fil-A, Space X, Chewy, Pfizer, Tesla, Costco and Amazon – **are separated by only small degrees, do well in nearly every reputation category, and are kept at the top of the list by continuous reputation improvement** – with Amazon as the exception. Amazon is the only company in the top 10 with a reputation decline from last year.



WHAT THE DATA SAY: NEWCOMERS TO THE LIST

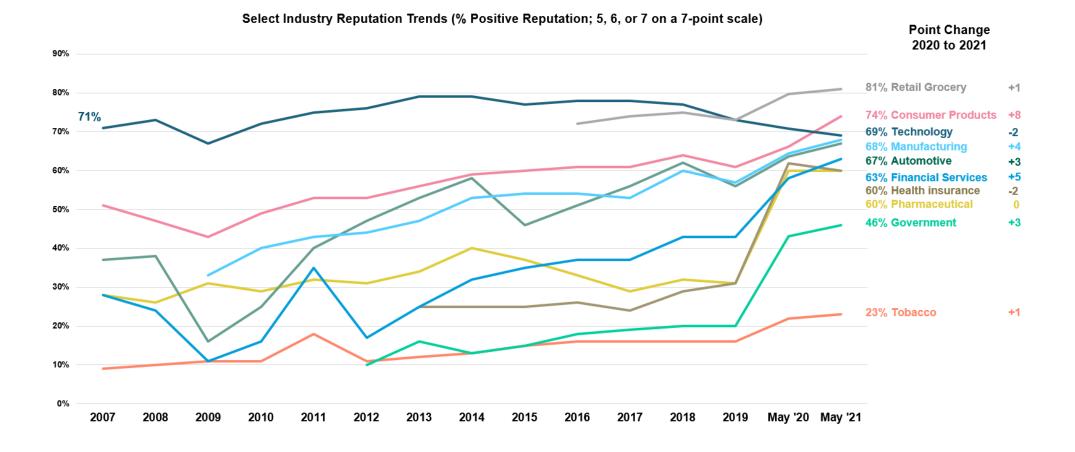
Newly added to the 100 most visible companies list this year are Moderna, SpaceX, Chewy, REI, Subaru, In-n-Out Burger, Wayfair, Kaiser Permanente, Goya, Reddit, Robinhood, GameStop, Huawei, My Pillow, TikTok and Wish.





WHAT THE DATA SAY: INDUSTRY MOVEMENT

Consumer packaged goods and **financial services** are the biggest winners in 2021 among all companies across business sectors. Tech is in reputation decline again – with Google (down 5.03%) as one of the biggest year-over-year decliners, along with TikTok, Amazon, Facebook and Microsoft. Apple is the only major tech company advancing in reputation, with an impressive 2.82% year-over-year gain.



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WHAT THE DATA SAY: BIGGEST WINNERS & LOSERS

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Biggest year-over-year improvements

Pfizer (9.86%), Dollar General (8.79%), Patagonia (8.69%), Hobby Lobby (6.20%), JCPenney (4.48%), Unilever (4.39%), Trump Organization (4.37%), eBay (4.36%), BP (4.04%) and Bank of America (4.0%).

Biggest year-over-year declines

Fox (-6.14%), TikTok (-5.21%), Google (-5.03%), Adidas (-4.63%), Delta Air Lines (-3.98%), Sears (-3.95%), Yum! Brands (-3.90%), Publix Supermarkets (-3.72%), Uber (-3.68%) and Procter & Gamble (-3.59%).

	2020	2021	Change Score Change
Pfizer	73.0	80.2	+9.86%
Dollar General	65.6	71.4	+8.79%
Patagonia	76.1	82.7	+8.69%
Hobby Lobby	70.2	74.5	+6.20%
JCPenney	63.5	66.3	+4.48%
Unilever	75.9	79.2	+4.39%
Trump Organization	54.5	56.9	+4.37%
еВау	69.1	72.1	+4.36%
BP	65.6	68.2	+4.04%
Bank of America	67.8	70.5	+4.00%

	2020	2021	Change Score Change
Fox Corp	63.1	59.2	-6.14%
Tik Tok	66.5	63.0	-5.21%
Google	77.2	73.3	-5.03%
Adidas	78.8	75.1	-4.63%
Delta Air Lines	73.3	70.4	-3.98%
Sears	63.7	61.2	-3.95%
Yum! Brands	74.4	71.5	-3.90%
Publix Supermarkets	81.2	78.2	-3.72%
Uber	68.7	66.2	-3.68%
P&G	79.9	77.0	-3.59%



WHAT THE DATA SAY: OTHER TRENDS OF NOTE





BIG OIL







STREAMING WARS



THE MUSK TOUCH The pharmaceutical industry remains strong following COVID with two major standouts – Moderna is new on the list with an excellent reputation, and Pfizer posted the largest year-over-year reputation gain of any company at 9.86%. Johnson & Johnson's reputation is much lower than Moderna and Pfizer – with flat year-over-year performance.

The major oil companies improved or stabilized – with BP up 4.04% and ExxonMobil steady.

Performance is mixed – with Delta down 3.98% but United Airlines up 1.05%. Relatedly, Boeing – the biggest decliner last year – rebounds with an improvement of 4.05%.

The streaming services are declining – with Hulu down 1.08% and Netflix down 2.54%.

Elon's companies are doing well – with SpaceX and Tesla both in the top 10 of all companies on reputation and Tesla up 2.66% year over year.



WANT TO LEARN MORE?

SHOULD YOU LIKE TO LEARN MORE ABOUT THE AXIOS x HARRIS POLL 100, PLEASE DON'T HESITATE TO REACH OUT.





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THANK YOU